FUMC Georgetown Foundation

Building a Legacy of God's Love

Estate Intention Letter

Dear Chair of the First United Methodist Church of Georgetown, TX Foundation:

I/we desire to provide for the future well-being of First United Methodist Church of Georgetown, Texas through a provision in my/our estate plans, and with this letter I/we are informing the Church of my/our plans. I/we understand that my/our plans can be revoked or modified by me/us at any time.

_____ _____

Name Date of Birth Name Date of Birth

_____

Address, City, State, Zip code

_____

Home Phone Mobile Phone Email(s)

This letter signifies my/our intention to keep in force in my/our plans a gift of approximately $_____to support _____ (purpose).

I/we have made a provision to leave a legacy to the First United Methodist Church of Georgetown, Texas Foundation through my/our:

____ Will ____ Retirement Plan or IRA ____ Other_____

____ Living Trust ____ Life Insurance Policy

Understanding that my/our gift intention is completely revocable, I/we will inform you should I/we change our intent toward the Church or should the dollar value of my/our estate's potential donation significantly increase or decrease. I/We hope that our charitable intent will inspire others to contribute to First United Methodist Church of Georgetown, Texas Foundation.

_____ My gift intention can be publicized in Foundation marketing materials and annual reporting to the congregation (the gift amount will not be disclosed).

_____ Please do not publicize my gift intention at this time.

_____ _____

Signature Date Signature Date

rev. March 2021